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Bonds

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eBonds Form Submission Instructions

Revised April 2022

To complete an form, go to: seubert.com/client-area/ebonds

 Note: You can navigate to this page from anywhere on the Seubert site by going to the **Portals** menu dropdown and selecting **eBonds**

Web-based Forms:

- o Bid Bond Request
- Performance/Payment/ Maintenance Bond Request
- Miscellaneous Bond Request
- o Bid Results Forms
 - 1. Click on the desired form
 - 2. Fill in your information
 - 3. Click the Submit button
 - You'll receive a confirmation email from <u>ebonds@seubert.com</u> that contains a complete record of the submission

Registered Users

- Register once and your contact information, along with your company's information, will pre-populate on all future web-based forms.
 - 1. To register, click Register at the top of the eBonds page
 - 2. Create a **Username** and enter your **Email** (we recommend using your email address as your username)
 - 3. A confirmation will be emailed to you from <u>ebonds@seubert.com</u>, click the link provided to securely set a password (please note that you may create your own password, or have one generated for you)
- Experience is Superceased

 Register For This Site

 Username

 Image: Image:
- 4. Click **Login** and you will be brought to your personalized **eBonds Dashboard** to complete a new request



Navigating Your Dashboard

As a registered user, you will be able to see tables of your past submissions, as well as edit your company details.
To access these tables, scroll to the bottom of the eBonds Dashboard until you see Your Submissions.

Your Submissions								
Bid Bond Requests Displaying 1 - 1 of 1								
Submission #	Date Submitted	Contractor	Obligee	Job Title & Description	Bid Date	Duplicate	Convert to Bid Results	Convert to PPM Bond
BBR00091	04/29/2022	ABC Company	Test Obligee	Test Job	04/30/2022	Duplicate	Bid Results	PPM Request
							a	

Adding/Editing Your Company Profile

To conveniently store basic company information as a registered user, scroll to the bottom of your eBonds
Dashboard, and click the yellow button to edit your details.

		1		
Your Company Profile Please note that blank fields are missing information. To update, click the button below		Edit Your Details		
scroll down "Edit Your Details."		CLICK HERE TO ADD, EDIT, OR DELETE	A PROFILE	
Username:	jdascanio@seubert.com	cricking the ball inducte will open a new window to ex-	int detailis. Anter you ve suveo	
User Email:	jdascanio@seubert.com	your enunges, you an remesh and page to new any apo		
First Name:	Jenna	🕥 💣 Seuber	t	
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Company 1 Det	tails	Profile	New Password	Set New Password
			Socione	Los Out Evenuthers Elec
			Jessions	Log Out Everywhere Eise
				You are only logged in at this location.
1. Clie	ck on the yellow button, a new w	vindow	Additional Personal Inf	ĩo
WIL	l open		Company Name	ABC Company
				Please enter your Company's Legal Name
2 Ent	ter or edit your information and	click		
Z, LIII	ter of early your information and		Contractor - Contact Person	Wendy Bright
Sav	ve , and close the window			Please enter your Contractor - Contact Person
	-,			
			Contractor - Address	123 Any Lane
2 11-1	vigata back to vour <mark>a Bonde Dae</mark>	hhoord		Please enter your contractor - Address

 Navigate back to your eBonds Dashboard and your details are now available to use

Applying a Company Profile

- 1. Click on your desired form from your **eBonds Dashboard**
- 2. Select "Use Existing Company" at the top of the form
- 3. A dropdown will appear, click on the company you want to use, and your information will populate



Contractor Information



Convert Existing Bid Bond Request

- Once you are a registered user, you also have the option to retrieve a previously submitted Bid Bond Request Form for up to 90 days.
 - 1. Make sure you are logged in
 - 2. Scroll to the bottom of your **eBonds Dashboard** and locate the desired Bid Bond Request
 - 3. Select to either convert your submission to a **Bid Results Form** or **PPM Bond Request**, and your bid information will populate

/our Submissions								
Bid Bond Req Displaying 1 - 1 of 1	juests							
Submission #	Date Submitted	Contractor	Obligee	Job Title & Description	Bid Date	Duplicate	Convert to Bid Results	Convert to PPM Bond
BBR00091	04/29/2022	ABC Company	Test Obligee	Test Job	04/30/2022	Duplicate	Bid Results	PPM Request
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• **Tip:** Use the "Page Size" dropdown to show more of your past submissions.

Duplicate Previous Bid Bond Request

- Additionally, as a registered user, you have the option to duplicate a previously submitted Bid Bond Request Form for up to 90 days.
 - 1. Make sure you are logged in
 - 2. Scroll to the bottom of your **eBonds Dashboard** and locate the desired Bid Bond Request
 - 3. Select **Duplicate**, and the details of your bid information will populate in to a new **Bid Bond Request**

Tech Support

- If you are having any difficulties with our eBonds system, please reach out to Wendy Bright, Director or Surety Operations, at <u>wbright@seubert.com</u> or 412-223-1419 or contact 412-734-4900 to be connected.
- For optimal performance, we recommend utilizing <u>Chrome</u>, <u>Firefox</u>, <u>Safari</u>, or <u>Edge</u>.

If you have any questions or concerns, please contact any member of the **<u>Seubert Bond Team</u>** for help.